ANGIE MYERS

Client Analyst

As a client analyst at Laird Norton Wealth Management (LNWM), Angie helps to research and implement comprehensive investment and wealth planning strategies that are integrated, tax-efficient and tailored to achieve each client's life goals. To her work, Angie brings more than a decade of experience in client services and planning, in both the private and nonprofit sectors. A special interest for Angie is helping families determine and implement philanthropic giving strategies that align with their values and needs over many generations.

At LNWM, Angie is involved in both client-account management and wealth planning. Among other things, she works closely with LNWM client advisors to maintain the appropriate asset allocation strategy within client investment portfolios, to create a sustainability analysis that guides the client's long-term wealth plan, and to propose solutions that enhance the overall client relationship.

Before joining LNWM, Angie helped donors create impactful, tax-advantaged giving strategies for Catholic Relief Services, an international development agency. Prior to that, she worked in commercial real estate and private equity for firms based in the Pacific Northwest. Angie has a B.A. in Philosophy from the University of Washington and is a CERTIFIED FINANCIAL PLANNER™ Professional. She is a board member of Perinatal Support – WA, which provides and advocates for mental health support for new and growing families.

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