



lairdnorton

WEALTH MANAGEMENT

BRIDGET BURGESS

Senior Director, Client Services



Bridget Burgess joined Laird Norton Wealth Management in 2013 and is a senior director, client services. Having worked in the financial services industry for more than 30 years, Bridget applies her extensive expertise and experience to bring clarity, confidence, and harmony to her client's financial lives.

Bridget partners with each of her clients to map out a long-term wealth plan that will allow them to achieve their goals. She then works closely with a variety of LNWM in-house experts to determine the investment, tax, and estate planning strategies that will work best together to make that plan a reality. Once all aspects of a wealth plan are in place and activated, Bridget continues to monitor and make appropriate changes as the economy and life circumstance change. Her ultimate goal is to provide clients with a great sense of relief, by keeping their finances on track to attain their life goals.

A native of eastern Washington, where she grew up on a wheat and cattle farm, Bridget has devoted her entire career to investment management and wealth planning. From 2000 to 2011, she was president of Symetra Investment Services (formerly Safeco Investment Services), one of the largest brokerage firms in the Pacific Northwest. She then launched and ran a client-centered financial-planning practice in Bellevue, WA before joining LNWM. Bridget started her career at Great Northern Annuity Corporation, where she developed investment sales platforms for financial institutions. She then managed investment sales at Pacific First Investment Services and served as Director of Institutional Marketing at Financial Network Investment Corporation.

Bridget is a CERTIFIED FINANCIAL PLANNER™ Professional and has a B.A. in Business Administration from Washington State University. She is actively involved with the Puget Sound Financial Planning Association, where she served as board chair from 2008 through 2010 and as president during 2007.