lairdnorton
WEALTH MANAGEMENT

CARLEY CLARK

Client Analyst

Carley Clark joined Laird Norton Wealth Management in 2018 and is currently a client analyst. With a background in business administration and a penchant for long-term planning, Carley helps clients consider the pros and cons of each financial decision, not just for now but for decades to come. She draws on LNWM's in-house expertise to establish truly integrated wealth plans that align each client's unique combination of assets and finances with their lifetime goals and needs.

As an LNWM client analyst, Carley is involved in all aspects of client account management and financial planning. Her duties include working closely with LNWM client advisors to create, implement and monitor client financial plans, to maintain the appropriate asset allocation strategy within client portfolios, and to propose solutions that enhance the overall client relationship.

Prior to joining Laird Norton Wealth Management, Carley worked as a personal banker at KeyBank and a financial planning associate at Richey Advisors. She has a B.A. in Business Administration and English from Mount St. Mary's University and is a Certified Financial Planner™ Professional.