lairdnorton
WEALTH MANAGEMENT

CHARLENE FARKAS

Director, Client Services

Charlene Farkas joined Laird Norton Wealth Management in 2006 and is currently a director, client services. In her current role, Charlene works closely with each of her clients to help them make fully informed financial decisions geared to withstand the test of time and make the most of their assets and finances. A CERTIFIED FINANCIAL PLANNER™, Charlene spearheads the implementation and monitoring of customized financial plans for her clients to effectively address unique goals, opportunities and needs.

Charlene specializes in planning for retirement, especially the decade before this major life transition, when important decisions must be made that will affect long-term financial success. She is a founding member and head of LNWM's Retirement Life Planning Group, an in-house team dedicated to the development of resources for clients nearing retirement or already retired.

Charlene has more than 20 years of experience in the financial services industry. Prior to joining Laird Norton Wealth Management, she worked as a planner for Seattle-based wealth management firm Cotton Financial Advisors. Charlene holds a Bachelor of Business Administration from Western Washington University. She is Treasurer of Ryther Child Center League.

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