CLIENT PRIVACY POLICY

Effective January 2019

INTRODUCTION

At Laird Norton Wealth Management, the relationship we have with our clients is our most important asset. We are committed to protecting the confidentiality of your personal information. We have prepared this Client Privacy Policy to help you understand the types of information we collect from you, how we use and protect that information, and the limited circumstances under which we may disclose portions of that information to others. This Privacy Policy applies to both of our companies: Laird Norton Trust Company and Laird Norton Tyee Asset Strategies, LLC.

TYPES OF PERSONAL INFORMATION WE COLLECT

During the ordinary course of our business, we collect and maintain information about you so that we can effectively provide our wealth advisory services to you. This includes:

- Information we receive from you to open an account or provide various wealth management services to you (such as your home address, social security number, telephone number, email address and other demographic and financial information).
- Information that we generate in the management of your account (such as transactional information and performance reports).
- Information we receive from third parties with respect to your account (such as custodial statements, trade confirmations from brokerage firms and information provided to us by your legal, accounting or other professional advisors).
- Information collected electronically through our website and third-party partners in order to optimize our communication with you (such as when, how and if you access our emails, attachments and links, content you view when visiting our websites, frequency and duration of online activities, devices you use and publicly available general information).

STRICT SECURITY MEASURES

We take the security of your personal information very seriously. We maintain physical, electronic and procedural safeguards that comply with applicable laws to protect your personal information.

SHARING OF PERSONAL INFORMATION WITHIN OUR TWO LEGAL ENTITIES

We have established procedures to control employee access to your personal information and we educate our employees about the importance of maintaining strict confidentiality and client privacy. We do not distinguish between our two companies in the storage of your information. Consequently, all client information is available to both companies for internal reporting purposes. Personal account related information may also be shared with Laird Norton Wealth Management board members when deemed relevant to their organizational governance function.

PERSONAL INFORMATION SHARED ONLY IN LIMITED WAYS

We do not share any personal information about our clients or former clients with anyone outside our two companies without the client's prior direction or approval, except as described below. We also require that those with whom we share such information keep that information strictly confidential, except where disclosure is permitted or required by law. Those instances where any of the categories of personal information that we collect may be shared on a limited basis, either with an affiliated company, or with nonaffiliated third parties include:

- Disclosures to companies that perform services on our behalf to assist us in providing our services to you (such as our printers, our technology consultants who assist us in maintaining our accounting and computer systems, and technology service providers that provide specialized services including collecting information from emails and visits to our website).
- Disclosures to companies necessary for us to manage and administer your account (such as providing account information to brokers and custodians).
- Disclosures that we have determined to be permitted or required by law, such as in response to a subpoena or other required legal process.

In every case disclosures are limited to the data determined to be necessary under the particular circumstances. We have not and will not sell any personal information about our clients or former clients.

We will continue to provide you with a copy of our Privacy Policy on an annual basis. For your reference, our website, www.lairdnortonwm.com, is regularly updated with the most current version of our Privacy Policy, or you can obtain one by calling us and requesting a copy.

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