DEBRA SMILEY

Fiduciary Analyst

Debra Smiley joined Laird Norton Wealth Management in 2017 and is a fiduciary analyst. In her current role, Debra collaborates with LNWM's Client Service teams to help them administer trusts established by clients. With more than a decade of experience in trust administration, Debra truly enjoys helping people build and leave a lasting legacy for the next generation.

As an LNWM Fiduciary Analyst, Debra is involved in all aspects of client trust account management and financial planning. Her duties include working closely with LNWM client advisors to create, implement and monitor financial plans for trust assets, to maintain the appropriate asset allocation strategy within trust portfolios, and to propose solutions that enhance the overall client relationship.

Prior to joining Laird Norton Wealth Management, Debra worked as trust associate and/or administrator at the Seattle offices of major US banks -- US Bank, BNY Mellon, Union Bank and Harris Private Bank. Her roles included supporting the management and administration of trust accounts, as well as estate settlement.

Debra holds the Certified Trust Financial Advisor designation and is a graduate of the Cannon Financial Institute. Prior to entering the fiduciary services field, Debra attended the DePaul University School of Music to study classical opera.