



# lairdnorton

WEALTH MANAGEMENT

## JAMES MAHONEY

Director, Client Services



James Mahoney is a director, client services at Laird Norton Wealth Management. He draws on nearly two decades of experience in finance and client advisory services to provide the analysis, insights and guidance clients need to make the best possible decisions around family goals and financial stewardship. James' fields of expertise include working with public company executives, concentrated stock and stock option diversification strategies, and multi-generational wealth transfers. Within LNWM,

he serves as a thought leader on these strategies.

Prior to joining Laird Norton Wealth Management, James was Chief Operating Officer at Filament LLC, which merged with LNWM in December 2020. Before that, he held a leadership position in client management at Cornerstone Advisors. James has a Master's degree in Finance from Seattle University and a BA in Business Administration from Seattle Pacific University. An avid outdoorsman, he serves on the Board of the Hoh River Trust, a conservancy for lands along the Hoh River in the Olympic Peninsula of Washington State.