JIM TEGELER

Client Advisor

Jim Tegeler is a client advisor with more than 20 years of financial services experience. He joined Laird Norton Wealth Management in 2003. During his tenure, Jim has developed strong relationships with his clients and help guide them through some of life's most important decisions.

As a CERTIFIED FINANCIAL PLANNER™ professional, Jim works with a wide range of clients, including individuals, families and foundations. He has deep expertise in creating and managing investment portfolios tailored to each client's unique circumstances. Jim strives to make complex topics understandable and to give his clients the information they need to make good decisions.

Prior to joining Laird Norton Wealth Management, Jim worked for six years at Safeco Mutual Funds where he served in various roles, including client services manager and retirement plan specialist. Jim is a Seattle native and holds a bachelor's degree in business administration from the University of Washington.