laird norton
WEALTH MANAGEMENT

JOHN RICHMOND

Fiduciary Analyst

John Richmond joined Laird Norton Wealth Management in 2015 and is currently a fiduciary analyst. In his current role, John collaborates with LNWM's Client Service teams to implement investment plans that will allow each client to accomplish his or her unique goals. John's work includes managing assets within trusts, which can serve a wide variety of purposes for clients and their families, including tax-efficiency, privacy and support for heirs and other beneficiaries over many generations.

As an LNWM Fiduciary Analyst, John is involved in all aspects of client account management and financial planning. His duties include working closely with LNWM client advisors to create, implement and monitor financial plans, to maintain the appropriate asset allocation strategy within portfolios, and to propose solutions that enhance the overall client relationship.

John has a Bachelor's degree in Business Administration from Gonzaga University and is a CERTIFIED FINANCIAL PLANNER™ professional.