lairdnorton
WEALTH MANAGEMENT

KARI FRINK

Trust Analyst

Kari Frink joined Laird Norton Wealth Management in 2019 and is currently a trust analyst. Bringing to her work more than 15 years of experience in the financial industry, Kari is actively involved in managing and administering trusts so LNWM clients can support the people and causes they care about most, now and decades into the future.

Kari especially enjoys working with LNWM advisors to propose thoughtful trust and estate strategies that allow our clients to align their asset base with their values and priorities. She is often involved in the shaping and implementation of family legacies through philanthropic giving, including the vetting of nonprofit organizations and the follow-up required to ensure resources are being used as intended over time.

Once trust and estate plans are in place, Kari works closely with LNWM trust advisors to help establish and manage investment portfolios within trusts, including allocations to impact investments that strive for both a financial return and positive impact on environmental and social issues. In her work, Kari often gets to know the younger generations within families well enough to become a trusted advisor to them as well as to parents and grandparents.

Before joining LNWM, Kari worked as a senior client associate at The Private Bank at Wells Fargo, as a registered client associate at Jordahl & Sliter Wealth Management in Montana, and as a licensed insurance agent at Allstate. Kari has B.A. in Psychology from the University of Washington.