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WEALTH MANAGEMENT

LAUREN P. MARTIN

Director, Client Services

Lauren P. Martin is a director, client services at Laird Norton Wealth Management. With nearly 20 years of experience in the financial industry, Lauren advises high-net-worth families and family foundations on how to best align their assets with their aspirations over many generations.

Lauren's work includes customized and integrated investment and financial strategies, legacy and philanthropic planning, impact investing, and the facilitation of family meetings. Lauren especially enjoys educating younger generations within families on a wide range of financial topics and exploring with her clients the entire spectrum of impact, from philanthropy to targeted investments in the public and private markets.

Before joining LNWM, Lauren was a director of wealth management at Wealthspire Advisors (2017-2022) and director at the Threshold Group. Earlier in her career, she was senior analyst at Convergent Wealth Advisors. She is a CERTIFIED FINANCIAL PLANNER™ professional, a 21/64 Certified Advisor (multigenerational philanthropy), and holds a bachelor's degree in finance from Pennsylvania State University. Lauren is actively involved with a variety of organizations as volunteer and mentor, including the Smeal Mentoring Program at Penn State University, the CFP Board's Women's Initiative (WIN) mentoring program, Social Venture Partners Philadelphia, and West Philly Neighbors for Healthy Community Development.