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WEALTH MANAGEMENT

MATTHEW LITZLER

Senior Client Analyst

Matthew Litzler joined Laird Norton Wealth Management in 2014 and is a senior client analyst. In his current role, Matthew helps clients implement well-rounded financial strategies in the most efficient and effective way possible.

With more than 10 years of experience in financial and investment management, Matthew brings to his work expertise in virtually all aspects of financial management, including cash needs analysis, investment tax strategies and retirement planning.

As an LNWM senior client analyst, Matthew is involved in all aspects of client account management and financial planning. His duties include working closely with LNWM client advisors to create, implement and monitor client financial plans, to maintain the appropriate asset allocation strategy within client portfolios, and to propose solutions that enhance the overall client relationship.

Prior to joining Laird Norton Wealth Management, Matthew was a Client Associate at both Wells Fargo Advisors and A.G. Edwards & Sons and Director of Trading at Adams Hall Wealth Advisors. Matthew has an MBA from Oklahoma State University and a Bachelor’s in Business Administration from the University of Oklahoma.