MONICA PADINEANT

Client Advisor

Monica Padineant joined Laird Norton Wealth Management in 2008 and currently serves as a client advisor. She works closely with LNWM clients to help them identify specific goals for their accumulated wealth and to implement a comprehensive plan that allows clients to realize their personal and financial objectives.

As a CERTIFIED FINANCIAL PLANNER™ Professional, and a former client analyst at LNWM for seven years, Monica has extensive experience building financial plans from the ground up and including all aspects of a client's financial situation. Using cash flow modeling, risk management and contingency planning, Monica provides clients with a clear overview of their finances and their options. She then proposes financial plans that are best-suited to each client, drawing on LNWM's in-house expertise in investment research, estate planning and life-transition planning. Once in place, Monica and her team closely monitor client portfolios and plans and make adjustments as needs and circumstances change.

Prior to joining Laird Norton Wealth Management, Monica was brokerage operations supervisor at Bond Street Wealth Management. She has a Bachelor of Business Administration degree from the University of Washington.