



# lairdnorton

WEALTH MANAGEMENT

## RONALD G. ALBAHARY

Chief Investment Officer



Ron Albahary, CFA® is Chief Investment Officer at Laird Norton Wealth Management. As the head of LNWM's Investment Strategy and Research Group, Ron determines the firm's investment strategy, directs the investment selection process, and works in tandem with LNWM's client services teams to deliver investment solutions to meet each client's unique needs.

A 30-year veteran of the wealth and investment management industry, Ron has experience in all aspects of investment management: analysis, strategy, and implementation. He has served in roles working directly with clients as their advisor, leading teams of advisors, and leading the investment function with responsibility for more than \$170 billion in assets under management.

Over the past dozen years, prior to joining LNWM in July 2021, Ron has served as CIO or CEO of boutique registered investment advisor firms focused on ultra-high-net-worth families and foundations. Earlier in his career, he held leadership positions with notable global private client institutions, including Merrill Lynch and Northern Trust Private Bank.

The critical role of the CIO, Ron believes, is working with advisors to design solutions that are truly aligned with client goals as well as shepherding client assets through full market cycles including raging bull markets as well as during periods of intense market volatility. He has decades of experience guiding investment policy and advising clients during market turbulence, including through the tech bubble, the Great Financial Crisis, and most recently the global pandemic. He is a big believer in transparency, clear communication, managing cognitive and emotional biases when making investment decisions, and inspiring both his team and clients to arrive at the best possible results.

Ron has a degree in economics from the Wharton School at the University of Pennsylvania and is a Chartered Financial Analyst (CFA®). He currently serves as advisor to the Center for High Impact Philanthropy at the University of Pennsylvania.