ROSS HENRY

Client Advisor and Team Manager

Ross Henry joined Laird Norton Wealth Management in 2004 and serves as a client advisor and team manager. Ross combines his expertise in legacy planning, trust administration, personal income taxes and investment research to create effective strategies tailored to each client's needs. He works closely with clients to help them define and implement a legacy that reflects their personal values. Ross is adept at working with family business owners and their families on the unique challenges and opportunities that wealth derived from family-held entities can bring.

Prior to joining Laird Norton Wealth Management, Ross was with KeyCorp in private banking and trust administration, where he developed his knowledge of trusts, the fiduciary responsibilities of a trustee and a commitment to follow the wishes of the grantor. He also expanded his expertise in investment research including asset allocation, modeling and risk assessment. Previously he was a financial advisor for Prudential Securities.

Ross graduated with a degree in chemistry from Washington University in Missouri. He has earned the designations of CERTIFIED FINANCIAL PLANNER™ Professional as well as Certified Trust and Financial Advisor (CTFA). Ross is a board member of Northwest Family Business Advisors and a member of the Davis Wright Tremaine Family Business Group.