laird norton
WEALTH MANAGEMENT

SUSAN ZUREK

Client Advisor

Susan Zurek joined Laird Norton Wealth Management in 1999 and is currently a client advisor.

Susan works closely with the beneficiaries of trusts set up by LNWM clients. She educates and guides beneficiaries through a wide variety of financial planning issues – including setting goals, creating budgets, and maintaining a healthy financial lifestyle – as well as helping beneficiaries appreciate the guidelines of the trusts from which they benefit. Susan makes it a point to get to know each beneficiary by listening to their story and working hard to ensure their needs are being met.

With over two decades of trust administration experience, Susan was formerly a client associate and a client analyst, both at Laird Norton Wealth Management. In the past Susan worked as a trust operations specialist and trust associate at Shoreline Bank and Trust (now Chemical Bank) in the state of Michigan. She earned the designation of CTFA – Certified Trust and Financial Advisor, as well as FPQP™– Financial Paraplanner Qualified Professional. She has a Bachelor's in Business Administration from Sienna Heights University. Susan is very active in her children's schools, volunteering and serving on the PTSA.