



# lairdnorton

WEALTH MANAGEMENT

## TAD TRAMMELL

Managing Director, Operations



Tad Trammell is managing director, operations at Laird Norton Wealth Management. Having joined LNWM in 1999, he currently leads the team responsible for key back-office operations, including the production of timely investment-performance reports for the firm's clients, monitoring client accounts, arranging for fund transfers and tracking the cost basis of transferred securities.

Tad works closely with LNWM's IT department, client-service teams, and also directly with clients' accountants. By providing clients' CPAs with clear, concise information, Tad and his team free up LNWM advisors to focus on client solutions, while helping to reduce clients' CPA bills. Tad is also the go-to person for questions about LNWM's account tracking and management system.

Prior to joining LNWM, Tad worked as Director of Student Financial Services at the Art Institute of Seattle, where he oversaw the administration of multi-million-dollar annual budgets and aid programs. Tad has a bachelor's degree in history from the University of Washington.